

## IRM 2009 Lessons Learned Implementation Plan

Item #	Issue	Action to Be Taken	Priority	Responsible Lead	Target Completion Date	Action Item #
<b>I. Process/Procedures</b>						
I.A	IRM Study Schedule	Make schedule more visible	2	Jeremko/Drake	On Going	
I.B	ICS Meeting Minutes	Issue 2 weeks prior to next meeting.	2	ICS- Villalba	On Going	
I.C	NYISO Staff Resources	Review NYISO staff resources to support NYSRC/ICS work as needed.	1	NYISO- Drake	On Going	
I.D	External Import Rights	Provide a presentation on how these are calculated.	1	NYISO- Drake/Ciani	Apr-09	
I.E	Sensitivity Methodology	Document the need for the sensitivity and the method of evaluation to be used.	2	NYISO- Drake		95-4
I.F	Interface Limits Procedures	Write procedures on how the interface limits are determined.	1	NYISO- Lamanna	Jun-09	
I.G	Policy 5 Revisions	Review policy for needed updates. Consider capacity deliverability issue.	3	ICS- Adamson	Jul-09	
<b>II. Study Work</b>						
II.A	Upstate-Downstate Superzone Study	Complete study work for 2009.	2	NYISO- Pade/Drake	Mar-09	96-1
II.B	NYISO-PJM Transmission Study	Interregional Transmission Study being developed with IPSAC.	3	NYISO- Lamanna		78-1
II.C	Forward Capacity Markets	Complete a study looking 4 years out.	3		30-Jun-09	96-2
<b>III. Model Assumptions/Inputs</b>						
III.A	Third Party Review of MARS Database	Add a requirement for a third party to complete a review of the database into Policy 5-2.	3	ICS- Adamson	Jul-09	
III.B	Contracts Impact on LOLE	Complete white paper.	3	NYISO-Drake/Landers	Mar-09	85-1
III.C	Special Case Resources	Review actual SCR and provide recommendation on how these should be modeled.	1	ICS- Younger		95-1
III.D	Load Forecast Uncertainty	LFTF to review methodology differences and provide recommendation to ICS.	1	Villalba/Maniaci	May-09	95-3
III.E	Interim Load Forecast	Consider eliminating the inclusion of the interim forecast.	2	NYISO- Drake	Jun-09	
III.F	Inclusion of New Projects	Review current metrics used for inclusion of new projects and incorporate new tracking processes being implemented by NYISO.	1	NYISO- Landers	Jul-09	
III.G	Retirement Notifications	Provide notification of retirements to the NYISO.	1	NYPSC- Schrom	Aug-09	
III.H	EFORd Calculations	Review the different methods used to calculate eford and determine if the method used by ICAP can be utilized in the IRM Study.	1	ICS		95-6

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III.I	EFORd Trend Analysis	Prepare scope of analysis based on Recommendation #7.	1	ICS- Vitale	Mar-09	95-6
III. J	Generator Data Accuracy	Notify ICS of suspected inaccuracies so that a determination of the data to use can be made.	2	NYISO	On Going	
III.K	Sequence of Model Changes	Develop a consistent methodology for sequencing model changes.	1	NYISO- Ciani	Jun-09	
III.L	Environmental/CAIR Impact on IRM	Prepare white paper.		NYISO- Carney	Mar-09	

#### IV. Reporting/ Communications

IV.A.1	Interregional Planning Initiatives	ICS should assign someone to report on PJM Planning and Interregional IPSAC.	3			
IV.A.2	Interregional Planning Initiatives	Explore options for refining NY/PJM Transmission model.	3			

#### Priorities

- 1- Required Prior to Starting 2010 IRM Study
- 2- To Be Completed as Part of the 2010 IRM Study
- 3- Desirable but Not Required for 2010 IRM Study