

IRM 2009 Lessons Learned Implementation Plan

| Item # | Issue | Action to Be Taken | Priority | Responsible Lead | Target Completion Date | Action Item # |
|--------------------------------------|-------------------------------------|---|----------|---------------------|------------------------|---------------|
| I. Process/Procedures | | | | | | |
| I.A | IRM Study Schedule | Make schedule more visible | 2 | Jeremko/Drake | On Going | |
| I.B | ICS Meeting Minutes | Issue 2 weeks prior to next meeting. | 2 | ICS- Villalba | On Going | |
| I.C | NYISO Staff Resources | Review NYISO staff resources to support NYSRC/ICS work as needed. | 1 | NYISO- Drake | On Going | |
| I.D | External Import Rights | Provide a presentation on how these are calculated. | 1 | NYISO- Drake/Ciani | Apr-09 | |
| I.E | Sensitivity Methodology | Document the need for the sensitivity and the method of evaluation to be used. | 2 | NYISO- Drake | | 95-4 |
| I.F | Interface Limits Procedures | Write procedures on how the interface limits are determined. | 1 | NYISO- Lamanna | Jun-09 | |
| I.G | Policy 5 Revisions | Review policy for needed updates. Consider capacity deliverability issue. | 3 | ICS- Adamson | Jul-09 | |
| II. Study Work | | | | | | |
| II.A | Upstate-Downstate Superzone Study | Complete study work for 2009. | 2 | NYISO- Pade/Drake | Mar-09 | 96-1 |
| II.B | NYISO-PJM Transmission Study | Interregional Transmission Study being developed with IPSAC. | 3 | NYISO- Lamanna | | 78-1 |
| II.C | Forward Capacity Markets | Complete a study looking 4 years out. | 3 | | 30-Jun-09 | 96-2 |
| III. Model Assumptions/Inputs | | | | | | |
| III.A | Third Party Review of MARS Database | Add a requirement for a third party to complete a review of the database into Policy 5-2. | 3 | ICS- Adamson | Jul-09 | |
| III.B | Contracts Impact on LOLE | Complete white paper. | 3 | NYISO-Drake/Landers | Mar-09 | 85-1 |
| III.C | Special Case Resources | Review actual SCR and provide recommendation on how these should be modeled. | 1 | ICS- Younger | | 95-1 |
| III.D | Load Forecast Uncertainty | LFTF to review methodology differences and provide recommendation to ICS. | 1 | Villalba/Maniaci | May-09 | 95-3 |
| III.E | Interim Load Forecast | Consider eliminating the inclusion of the interim forecast. | 2 | NYISO- Drake | Jun-09 | |
| III.F | Inclusion of New Projects | Review current metrics used for inclusion of new projects and incorporate new tracking processes being implemented by NYISO. | 1 | NYISO- Landers | Jul-09 | |
| III.G | Retirement Notifications | Provide notification of retirements to the NYISO. | 1 | NYPSC- Schrom | Aug-09 | |
| III.H | EFORd Calculations | Review the different methods used to calculate eford and determine if the method used by ICAP can be utilized in the IRM Study. | 1 | ICS | | 95-6 |

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| III.I | EFORd Trend Analysis | Prepare scope of analysis based on Recommendation #7. | 1 | ICS- Vitale | Mar-09 | 95-6 |
| III. J | Generator Data Accuracy | Notify ICS of suspected inaccuracies so that a determination of the data to use can be made. | 2 | NYISO | On Going | |
| III.K | Sequence of Model Changes | Develop a consistent methodology for sequencing model changes. | 1 | NYISO- Ciani | Jun-09 | |
| III.L | Environmental/CAIR Impact on IRM | Prepare white paper. | | NYISO- Carney | Mar-09 | |

IV. Reporting/ Communications

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|--------|------------------------------------|--|---|--|--|--|
| IV.A.1 | Interregional Planning Initiatives | ICS should assign someone to report on PJM Planning and Interregional IPSAC. | 3 | | | |
| IV.A.2 | Interregional Planning Initiatives | Explore options for refining NY/PJM Transmission model. | 3 | | | |

Priorities

- 1- Required Prior to Starting 2010 IRM Study
- 2- To Be Completed as Part of the 2010 IRM Study
- 3- Desirable but Not Required for 2010 IRM Study